



One generation shall commend Your works to another, and shall declare Your mighty acts. Psalm 145:4

Charitable Remainder Unitrust



How It Works

- You transfer cash, securities, or other appreciated property into a trust. The required minimum for this type of gift is \$100,000.
- The trust pays a percentage of the value of its principle, which is valued annually, to you or beneficiaries you name.
- You may use your real estate to fund a charitable remainder unitrust (CRUT), which may be structured to provide lifetime income for you and/or others, or income for a term of years.
- When the trust terminates, the remainder passes **Stonecroft Ministries** to be used as you have directed.

Benefits

- **Receive income for life** or a term of years in return for your gift.
- **Receive an immediate income tax deduction** for a portion of your contribution.



- **Pay NO up-front capital gains tax** on appreciated assets you give.
- You may be able to **make additional gifts to the trust** as your circumstances allow for additional income and tax benefits.

Please contact **Stonecroft** so we can assist you.

The gift planning information presented on this site is intended as general. It is not to be considered tax, legal, or financial advice. Please consult your own personal advisors prior to any decision.